FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

| VIIIEO F | AND EXCHANGE COMMISS |
|----------|----------------------|
| 141 1 1  | D 0 00540            |

OMB APPROVAL

| - 1 |                          |           |  |
|-----|--------------------------|-----------|--|
|     | OMB Number:              | 3235-0287 |  |
|     | Estimated average burden |           |  |
|     | hours per response       | 0.5       |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading Symbol 5. Relationship of Reporting Person(s) to Issuer 1. Name and Address of Reporting Person\* (Check all applicable) Serve Robotics Inc. /DE/ SERV Goldberg David Michael Director 10% Owner Officer (give title Other (specify below) (Last) 3. Date of Earliest Transaction (Month/Day/Year) below) (First) (Middle) 11/26/2024 C/O SERVE ROBOTICS INC. 730 BROADWAY 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) (Street) Form filed by One Reporting Person REDWOOD 94063 CA Form filed by More than One Reporting CITY (Citv) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or 6. Ownership 7. Nature 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 5. Amount of Disposed Of (D) (Instr. 3, 4 and **Execution Date** Transaction Securities Form: Direct of Indirect (Month/Day/Year if any (Month/Day/Year) Code (Instr. 5) Beneficial 8) Owned Following (I) (Instr. 4) Ownership Reported (Instr. 4) (A) or (D) ν Price Code Amount (Instr. 3 and 4) Common Stock 11/26/2024 20,000(1) 56,425 D \$0 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of 3. Transaction 3A. Deemed 5. Number 6. Date Exercisable and 7. Title and 8. Price of 9. Number of 10. 11. Nature Derivative Security Expiration Date (Month/Day/Year) Amount of Securities Derivative Security Ownership Form: of Indirect Beneficial Conversion **Execution Date** Transaction or Exercise Securities (Month/Day/Year) if any Code (Instr. Derivative Price of Direct (D) (Instr. 3) (Month/Day/Year) 8) Securities Underlying (Instr. 5) Beneficially Ownership or Indirect (I) (Instr. 4) Acquired (Instr. 4) Security (Instr. Security (A) or ollowing Disposed of (D) Reported Transaction(s) 3 and 4) (Instr. 3. 4 (Instr. 4) and 5) Amount

## **Explanation of Responses:**

1. The RSU Award shall vest in full on the earlier to occur of (i) the Issuer's next annual meeting or (ii) the one-year anniversary of the Reporting Person's appointment to the Board of Directors of the

(D) (A)

Date

Expiration

/s/ Ali Kashani, as Attorneyin-Fact for David Goldberg

Number

Title

11/27/2024

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

ν

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.