The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

# OMB APPROVAL OMB Number: 3235-

OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

## **Notice of Exempt Offering of Securities**

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	None	Entity Type
0001832483	Patricia Acqu	isition Corp	X Corporation
Name of Issuer	Patricia Acqu	isition Corp.	
Serve Robotics Inc. /DE/			Limited Partnership
Jurisdiction of Incorporation/O	urganization		Limited Liability Company
DELAWARE	rgariizatiori		General Partnership
Year of Incorporation/Organiza	ation		Business Trust
Over Five Years Ago	ation		Other (Specify)
<u> </u>	andifu Voor) 2020		
Within Last Five Years (Sp	Decily Year) 2020		
Yet to Be Formed			
2. Principal Place of Busines	s and Contact Information		
Name of Issuer			
Serve Robotics Inc. /DE/			
Street Address 1		Street Address 2	
730 BROADWAY			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
REDWOOD CITY	CALIFORNIA	94063	818-860-1352
3. Related Persons			
Last Name	First Name		Middle Name
Kashani	Ali		Middle Name
Street Address 1	Street Address 2		
730 BROADWAY	Street Address 2		
City	State/Province/Co	nuntry	ZIP/PostalCode
REDWOOD CITY	CALIFORNIA	, and y	94063
Relationship: X Executive Of			3.000
Clarification of Response (if Ne			
Ciamication of Nesponse (ii 14			
Last Name	First Name		Middle Name
Jordan	James		Buckly
Street Address 1	Street Address 2		
730 BROADWAY			
City	State/Province/Co	ountry	ZIP/PostalCode
REDWOOD CITY	CALIFORNIA		94063
Relationship: Executive Of	ficer X Director Promoter		
Clarification of Response (if Ne	ecessary):		
Last Name	First Name		Middle Name
Parang	Touraj		
Street Address 1	Street Address 2		
730 BROADWAY			
City	State/Province/Co	ountry	ZIP/PostalCode
REDWOOD CITY	CALIFORNIA	,	94063
Relationship: X Executive Of			

Last Name	First Name	Middle Name	
Abraham	Euan		
Street Address 1	Street Address 2		
730 BROADWAY			
City	State/Province/Country	ZIP/PostalCode	
REDWOOD CITY			
Relationship: X Executive Officer Dir	ector Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Maredia	Sarfaz		
Street Address 1	Street Address 2		
730 BROADWAY			
City	State/Province/Country	ZIP/PostalCode	
REDWOOD CITY	CALIFORNIA	94063	
Relationship: Executive Officer X Dir			
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Pourdad	Ali	wildle Name	
Street Address 1	Street Address 2		
730 BROADWAY	Sileet Address 2		
City	State/Province/Country	ZIP/PostalCode	
REDWOOD CITY	CALIFORNIA	94063	
Relationship: Executive Officer X Dir		34003	
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Vincent	Olivier		
Otros et Asistros es 4	Ot + A -  -  O		
Street Address 1	Street Address 2		
730 BROADWAY			
730 BROADWAY City	State/Province/Country	ZIP/PostalCode	
730 BROADWAY City REDWOOD CITY	State/Province/Country CALIFORNIA	ZIP/PostalCode 94063	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir	State/Province/Country CALIFORNIA		
730 BROADWAY City REDWOOD CITY	State/Province/Country CALIFORNIA		
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary): Last Name	State/Province/Country CALIFORNIA Pector Promoter  First Name		
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary): Last Name Pannell	State/Province/Country CALIFORNIA Pector Promoter  First Name April	94063	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary): Last Name Pannell Street Address 1	State/Province/Country CALIFORNIA Pector Promoter  First Name	94063	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary): Last Name Pannell Street Address 1 730 BROADWAY	State/Province/Country CALIFORNIA Pector Promoter  First Name April Street Address 2	94063  Middle Name	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City	State/Province/Country CALIFORNIA Pector Promoter  First Name April Street Address 2  State/Province/Country	94063  Middle Name  ZIP/PostalCode	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY	State/Province/Country CALIFORNIA Tector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA	94063  Middle Name	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY	State/Province/Country CALIFORNIA Pector Promoter  First Name April Street Address 2  State/Province/Country	94063  Middle Name  ZIP/PostalCode	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY	State/Province/Country CALIFORNIA Tector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA	94063  Middle Name  ZIP/PostalCode	
730 BROADWAY City REDWOOD CITY Relationship:  Executive Officer  Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY Relationship:  X Executive Officer  Dir	State/Province/Country CALIFORNIA Tector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA	94063  Middle Name  ZIP/PostalCode	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY Relationship: X Executive Officer Dir Clarification of Response (if Necessary):	State/Province/Country CALIFORNIA Tector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA	94063  Middle Name  ZIP/PostalCode 94063	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY Relationship: X Executive Officer Dir Clarification of Response (if Necessary):  4. Industry Group  Agriculture	State/Province/Country CALIFORNIA Pector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA Pector Promoter  Health Care	Middle Name  ZIP/PostalCode 94063	
730 BROADWAY City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY Relationship: X Executive Officer Dir Clarification of Response (if Necessary):  4. Industry Group  Agriculture Banking & Financial Services	State/Province/Country CALIFORNIA Pector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA Pector Promoter  Health Care Biotechnology	94063  Middle Name  ZIP/PostalCode 94063	
City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY Relationship: X Executive Officer Dir Clarification of Response (if Necessary):  4. Industry Group  Agriculture Banking & Financial Services Commercial Banking	State/Province/Country CALIFORNIA Pector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA Pector Promoter  Health Care	Middle Name  ZIP/PostalCode 94063	
City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY Relationship: X Executive Officer Dir Clarification of Response (if Necessary):  4. Industry Group  Agriculture Banking & Financial Services Commercial Banking Insurance	State/Province/Country CALIFORNIA Pector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA Pector Promoter  Health Care Biotechnology	Middle Name  ZIP/PostalCode 94063  Retailing Restaurants	
City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY Relationship: X Executive Officer Dir Clarification of Response (if Necessary):  4. Industry Group  Agriculture Banking & Financial Services Commercial Banking Insurance Investing	State/Province/Country CALIFORNIA  ector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA  ector Promoter  Health Care Biotechnology Health Insurance Hospitals & Physicians	Middle Name  ZIP/PostalCode 94063  Retailing Restaurants Technology Computers	
City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY Relationship: X Executive Officer Dir Clarification of Response (if Necessary):  4. Industry Group  Agriculture Banking & Financial Services Commercial Banking Insurance	State/Province/Country CALIFORNIA Pector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA Pector Promoter  Health Care Biotechnology Health Insurance	Middle Name  ZIP/PostalCode 94063  Retailing Restaurants Technology	
City REDWOOD CITY Relationship: Executive Officer X Dir Clarification of Response (if Necessary):  Last Name Pannell Street Address 1 730 BROADWAY City REDWOOD CITY Relationship: X Executive Officer Dir Clarification of Response (if Necessary):  4. Industry Group  Agriculture Banking & Financial Services Commercial Banking Insurance Investing	State/Province/Country CALIFORNIA  ector Promoter  First Name April Street Address 2  State/Province/Country CALIFORNIA  ector Promoter  Health Care Biotechnology Health Insurance Hospitals & Physicians	Middle Name  ZIP/PostalCode 94063  Retailing Restaurants Technology Computers	

	the Investment Company	Real Estate	Allillies & Aliports	
	Act of 1940?	Commercial	Lodging & Conventions	
	Yes No	Construction	Tourism & Travel Services	
	Other Banking & Financial Services	REITS & Finance	Other Travel	
В	usiness Services	Residential	Other	
E	nergy	Other Real Estate		
	Coal Mining			
	Electric Utilities			
Γ	Energy Conservation			
Г	Environmental Services			
Г	□ □Oil & Gas			
L	<u></u>			
L	Other Energy			
5. Iss	uer Size			_
Revo	nue Range OR	Aggregate Net Asset V	'alue Range	
	o Revenues	No Aggregate Net A		
<b>:</b>	L - \$1,000,000	\$1 - \$5,000,000		
닏	1,000,001 - \$5,000,000	\$5,000,001 - \$25,00	00,000	
<b>=</b>	5,000,001 - \$25,000,000	\$25,000,001 - \$50,0		
	25,000,001 -	\$50,000,001 - \$100	,000,000	
=	100,000,000 ver \$100,000,000	Over \$100,000,000		
<b>=</b>	ecline to Disclose	Decline to Disclose		
닏	ot Applicable	Not Applicable		
6. Fed	deral Exemption(s) and Exclusion(s) Clai	med (select all that apply	)	_
		Investment Comr	pany Act Section 3(c)	
=	Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
=	Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
=	Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
=	Rule 504 (b)(1)(iii) Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
=	Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
=	Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
ш '	. / . /			
		Section 3(c)(7)		
7. Typ	pe of Filing			_
		First Sala Vot to Occur		
=	ew Notice Date of First Sale 2023-07-31 L mendment	First Sale Yet to Occur		
8. Du	ration of Offering			_
Does	the Issuer intend this offering to last more t	han one year?	No	
9. Typ	pe(s) of Securities Offered (select all that	apply)		_
XE	quity		Pooled Investment Fund Interests	
=	ebt	П	Tenant-in-Common Securities	
X O	ption, Warrant or Other Right to Acquire An	other Security	Mineral Property Securities	
	ecurity to be Acquired Upon Exercise of Opight to Acquire Security	tion, Warrant or Other	Other (describe)	
ШК	ight to Acquire Security	Ц		
10. Bı	usiness Combination Transaction			_

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

X Yes No

Clarification of Response (if Necessary):

MASSACHUSETTS
MARYLAND
ARIZONA

The initial sale of the subject securities occurred concurrently with the closing of a reverse merger with Serve Operating Co. Such securities were issued to accredited investors.

11. Minimum Investment		
Minimum investment accepted from any outside investor \$0 U	SD	
12. Sales Compensation		
Recipient	Recipient CRD Number None	
Network 1 Financial Securities, Inc.	13577	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number X None	
None	None	
Street Address 1	Street Address 2	
The Galleria, 2 Bridge Avenue		
City	State/Province/Country	ZIP/Postal Code
Red Bank	NEW JERSEY	07701
State(s) of Solicitation (select all that apply) Check "All States" or check individual States  All States	Foreign/non-US	
ILLINOIS		
OREGON		
FLORIDA		
NEW YORK		
COLORADO		
CONNECTICUT		
PENNSYLVANIA		
MASSACHUSETTS		
NORTH CAROLINA		
MARYLAND		
ARIZONA		
GEORGIA		
IDAHO		
MICHIGAN		
NEW JERSEY		
CALIFORNIA		
Recipient	Recipient CRD Number None	
Aegis Capital Corp.	15007	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number $\overline{X}$ None	
None	None	
Street Address 1	Street Address 2	
1345 Avenue of the Americas		
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10105
State(s) of Solicitation (select all that apply) Check "All States" or check individual States  All States	Foreign/non-US	
ILLINOIS		
OREGON		
FLORIDA		
NEW YORK		
COLORADO		
CONNECTICUT		
PENNSYLVANIA		

GEORGIA	
IDAHO	
MICHIGAN	
NEW JERSEY	
CALIFORNIA	
·	
3. Offering and Sales A	mounts
Total Offering Amount	\$36,998,500 USD or Indefinite
Total Amount Sold	\$11,129,511 USD
Total Remaining to be So	ld \$25,868,989 USD or Indefinite
Clarification of Response	(if Necessary):
4. Investors	
☐ enter the number of s	the offering have been or may be sold to persons who do not qualify as accredited investors, and such non-accredited investors who already have invested in the offering.
	er securities in the offering have been or may be sold to persons who do not qualify as accredited otal number of investors who already have invested in the offering:
5. Sales Commissions	& Finder's Fees Expenses
rovide separately the am n estimate and check the	nounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide box next to the amount.
Sales Con	nmissions \$689,795 USD Estimate
Find	ers' Fees \$0 USD Estimate
Clarification of Response	(if Necessary):
	action, Network 1 Financial Securities, Inc. received placement agent fees in the aggregate amount of \$338,042.72, and Aegis ducing placement agent fees in the aggregate amount of \$351,752.72.
6. Use of Proceeds	
	gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to ficers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check t.
	\$0 USD Estimate
Clarification of Response	(if Necessary):
ignature and Submissi	

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each issuer named above is:

- · Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Serve Robotics Inc. /DE/	Ali Kashani	Ali Kashani	Chief Executive Officer and Director	2023-08-15

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.